

Transportation and Climate Change Workshop

Monday, May 6th, 2019 from 12:00 – 3:00pm 1306 Concourse Drive, Ground Floor Conference Room, Suite 150

Colleen Turner / Earl Lewis

Purpose

To review current transportation trends, emissions forecasts, and discuss best practices to mitigate greenhouse gas emissions from the transportation sector.

Agenda

9. Wrap Up

Colleen Turner 1. Welcome and Introductions Lunch (live polls for webinar attendees) CTP/Planning Process **Heather Murphy** Leadership Welcome Earl Lewis Ignite Presentations a. Solar Effort Laura Rogers Resiliency Elizabeth Habic **Commuter Connections** Gladys Hurwitz d. Questions 6. BREAK Colleen Turner 7. MDOT GGRA 8. MWG Recommendations Colleen Turner

Video Links:

- Commuter Connections: https://youtu.be/VecL9C6nYeU
- 2040 Maryland Transportation Plan: https://youtu.be/UbM0hDKhDBk
- MDOT P3: (not shared during webinar) https://youtu.be/7x-UkqtjDDg

Other Key Links:

Maryland Commission on Climate Change:

https://mde.maryland.gov/programs/Air/ClimateChange/MCCC/Pages/index.aspx

Maryland Transportation Plan:

http://www.mdot.maryland.gov/newMDOT/Planning/Maryland Transportation Plan/Index.html

MDOT Annual Attainment Report on Transportation System Performance:

http://www.mdot.maryland.gov/newMDOT/Planning/Dashboard/Index

MDOT Consolidated Transportation Program (FY 2019 – 2024):

http://www.mdot.maryland.gov/newMDOT/Planning/CTP/Index.html

MDOT State Highway Administration Vulnerability Viewer:

https://maryland.maps.arcgis.com/apps/webappviewer/index.html?id=790fd3f2d6e2437db13c9e47dddba081

MDOT Solar Initiative:

http://www.mdot.maryland.gov/newMDOT/Planning/Environmental/Solar

Commuter Choice Maryland:

http://mdot.maryland.gov/newMDOT/Commuter/Commuting

In-Person Attendance:

- 10 MCCC members (or representatives)
- 11 MWG members (or representatives)
- 3 MDOT staff (leading Ignite presentations)
- Consultant team

Webinar Attendance:

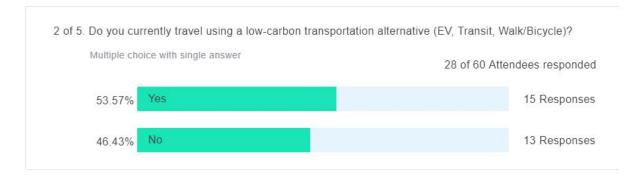
- 245 invitees who clicked registration link
- 99 registered
- 60 total attendees representing 36 unique organizations
 - Including 3 MCCC members (or representatives) and 1 MWG member

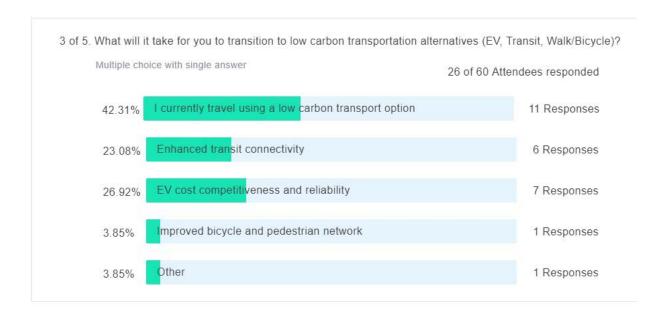




Live Poll Responses:



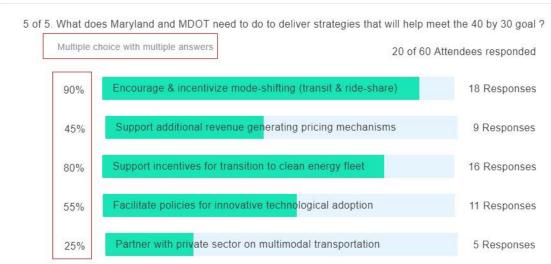
















MDOT Transportation and Climate Change Workshop

Colleen Turner - Mitigation Working Group Steering Committee Assistant Director, Office of Planning and Capital Programming Maryland Department of Transportation



THANK YOU!

We view this as a unique opportunity to share successes, challenges, realities, experience, and perspective on the role of transportation in reducing Maryland GHG emissions

Our goal is to share MDOT's process, requirements, and view of the future to build a collective understanding

We want to learn from you and understand your priorities and discuss how we can partner to help achieve our climate goals



Workshop Agenda

- Welcome and Introductions
- Lunch
- MDOT's Consolidated Transportation Program (CTP) and the Transportation Planning Process
- Ignite Session: Solar Resiliency Commuter Programs
- Break
- MDOT's Response to the Greenhouse Gas Reduction Act (GGRA)
- Wrap Up

Introductions

- Maryland Commission on Climate Change
- Mitigation Working Group
- State Agency Staff
- Workshop Support Staff



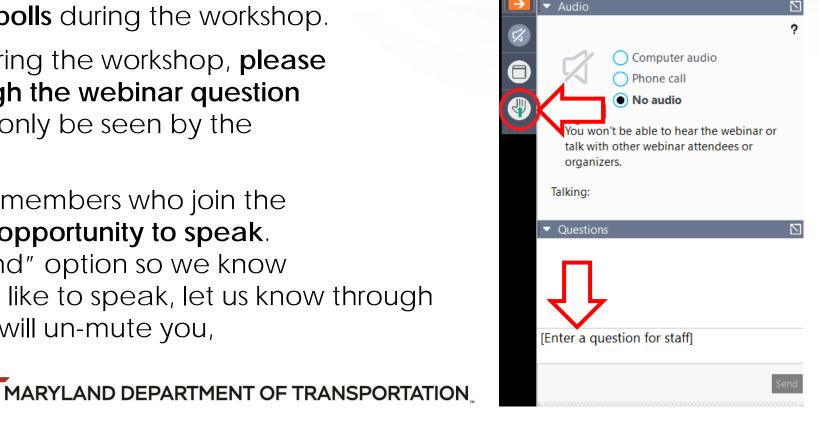
Meeting Logistics – In Person Participants

- 1. This workshop is being recorded as a webinar and will be made available online.
- 2. Select presentation materials will be made available electronically.
- 3. We have set aside **time for questions and answers**. Most of this time will be allocated to the in-person participants.
- 4. We have set aside time to interact with webinar participants through live polls and addressing selected questions.
- 5. Everyone in the room **please speak loudly and slowly**. We ask the background discussions are kept to a minimum.
- 6. Lunch and refreshments are available.



Meeting Logistics – Webinar Participants

- Webinar participants are muted throughout the workshop.
- There are two videos during the workshop if you wish to hear the audio, you will need to turn on your speakers (you will not hear audio over the phone connection).
- There are **five simple live polls** during the workshop.
- If you have a question during the workshop, please enter your question through the webinar question window. The question will only be seen by the webinar organizers.
- Invited MCCC and MWG members who join the webinar will be given the opportunity to speak. Please click the "raise hand" option so we know who you are. If you would like to speak, let us know through the question box and we will un-mute you,



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Webinar Live Polls and Lunch



State Report on Transportation Overview MDOT's Transportation & Climate Change Workshop

Heather R. Murphy, Director
Office of Planning & Capital Programming
Maryland Department of Transportation
May 6, 2019



MISSION STATEMENT

"The Maryland Department of Transportation is a customer-driven leader that delivers safe, sustainable, intelligent, and exceptional transportation solutions in order to connect our customers to life's opportunities."



MDOT AT-A-Glance





























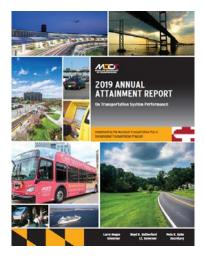
The State Report on Transportation



The State Report on Transportation is submitted annually to the Maryland General Assembly.















Transportation Planning Process





The Maryland Transportation Plan (MTP)

 The Maryland Transportation Plan (MTP) is revised every 5 years through a public participation process to address current and future challenges;

The MTP establishes a 20-year vision for multi-modal transportation in Maryland that outlines the State's transportation policies and priorities and helps guide Statewide investment decisions for all methods of transportation.





The Maryland Transportation Plan (MTP)

■ The MTP is submitted annually to the Maryland General Assembly as part of the State Report on Transportation, along with the Consolidated Transportation Program (CTP) and Attainment Report on Transportation Performance.

January 16, 2019 – We submitted the Final Plan with State Report on Transportation.





Maryland Bicycle and Pedestrian Master Plan

The Bicycle and Pedestrian Master Plan establishes a **20-year vision to support cycling and walking** as modes of transportation in Maryland.

The Plan provides guidance and investment strategies to support cycling and walking, both on-road and off-road, as part of Maryland's multimodal transportation network. Last updated in 2014.



Maryland Bicycle and Pedestrian Master Plan

- Updated every 5 years, in close coordination with the MTP.
- Establishes a 20-year vision to support cycling and walking as modes of transportation in Maryland.
- Provides guidance and investment strategies to support cycling and walking, both on-road and offroad, as part of Maryland's multimodal transportation network.
- Also was completed in January 2019.



Maryland's Major Statewide Transportation System





miles of short line freight rail and Maryland Area Regional Commuter (MARC) commuter rail service



State-owned public cargo terminals



international cruise terminal at the Port of Baltimore MDOT also supports 33 public use airports in the State through federal grant programs, provides technical assistance for transit systems in 23 counties, and is a funding partner of the regional Washington Metropolitan Area Transit Authority (WMATA).



Maryland's Transportation Trends

PORT OF BALTIMORE Demand for travel is directly tied to population, employment, density, and demographics. Population and employment FOREIGN CARGO TONNAGE growth adds daily trips that the transportation system needs to accommodate. Where people live, how they travel to work, and their stage of life, all influence travel demand in Maryland. 31.8м ▼ 3.0% (2010-2016) POPULATION **EMPLOYMENT** LICENSED DRIVERS **MVA TRANSACTIONS** REGISTERED VEHICLES 6.0_M 3.6_M 5.1_M 11.1_M ▲ 0.8% A 4.4% ▲ 6.2% A 4.9% A 4.8% (2010-2016) (2010-2016) **ELECTRIC VEHICLE** ANNUAL VEHICLE MILES TRAVELED (VMT) REGISTRATIONS ANNUAL VMT PER CAPITA ANNUAL TRANSIT RIDERSHIP AIR CARRIER EMPLANEMENTS **▲** 4.9% ▲ 0.9% **▲ 14.6%** ▼ 8.6% (2010-2016) (2010-2016) Vehicle Hours of Travel (by Region) 5,000,000 How Marylanders Get to Work (by percentage in 2013) 4,500,000 +73% 2015 4,000,000 **United States** 3,500,000 3,000,000 2,500,000 2,000,000 1,500,000 1,000,000 0.3 0.6 2.4 2.8 0.9 1.3 74.0 76.4 9.0 9.4 9.1 5.2 4.2 4.4 500,000 国 × Ø₽ Washington **Eastern Shore** Walked Drove Bicycle Carpool Taxi, motorcycle, Worked at

Source: Maryland Department of Transportation State Highway Administration, MSTM V1.1

transportation

Source: State Transportation Statistics, 2015, prepared by the US Department of Transportation Bureau of Transportation Statistics



Maryland's Transportation Challenges & Opportunities

Safety & Congestion

Security

Shared Mobility Economy

Aging Infrastructure

E-Commerce

Aging Population



Maryland's Transportation Challenges & Opportunities

Climate Impacts

Electric Vehicles

Millennial Generation

Connected and Automated Vehicles

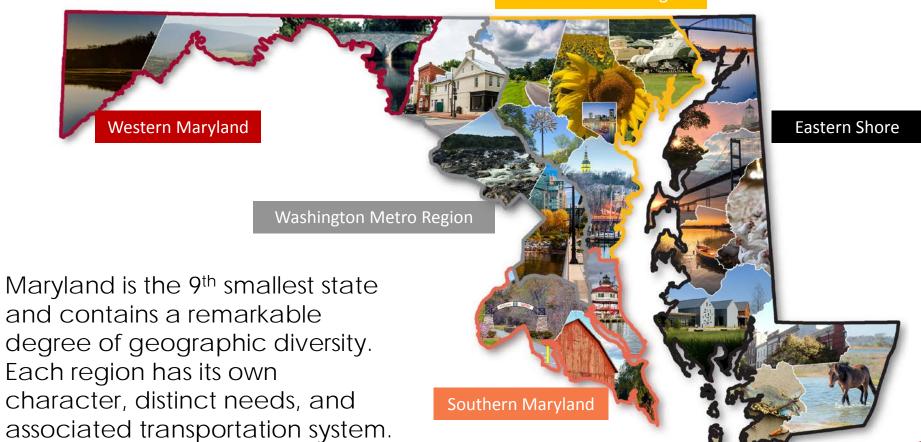
Support for Distressed Economic Regions

Development Patterns



Maryland's Five Regions

Baltimore Metro Region





Goals, Objectives, and Performance Measures

What helped shape the development of 2040 MTP goals & objectives?

MDOT conducted external surveys for
 Maryland residents to provide input on 2040 MTP feedback through email transportation needs and priorities.

- Coordinated with MDOT staff on key transportation priorities.
- MDOT's missions statement, existing plans, and programs all contributed to the 2040 MTP.







MTP Goals

- We now have <u>seven</u> goals.
- Each goal has objectives.
- Each goal/objective has performance measures outlined for the annual Attainment Report (AR).
- The Governor's AR Advisory
 Committee advised MDOT on the
 selection of the performance
 measures and how well these
 measures and supporting data align
 with the goals of the MTP.



2040 MTP Implementation & Strategies

- MDOT has identified a set of strategies for implementing goals and objectives established in the 2040 MTP.
- Strategy development was informed by MDOT strategic plans and business plans as well as input from the public outreach.
- Putting these strategies in action will help assure progress toward performance targets identifies in the annual Attainment Report (AR).



2040 MTP Implementation & Strategies

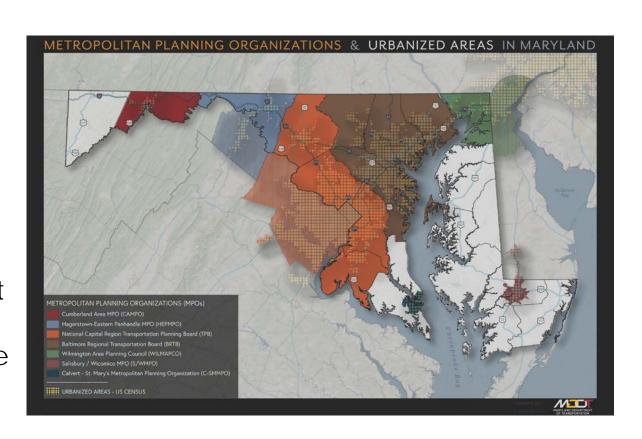
Some strategies are statewide; however MDOT recognizes that the State's regions are diverse and places high importance on customizing strategies to fit each region's unique needs and special context as shown in the region maps.

■ For the State and each region, a list of **illustrative** projects are identified. These illustrative projects outline a list of projects we hope to pursue over the 20-year timeframe of the Plan and not a financial commitment.



Regional Planning Process

- 7 MPOs in Maryland,
 5 of which include other states.
- Develop regional plans and programs that consider all modes of transportation and support metropolitan community and economic development goals.
- Continuing, Cooperative and Comprehensive Consultative Process.





Local Planning Process

County Priority Letters

- Represent each County's internal ranking of State projects deemed most important based on local need and local input.
- Should include information on project consistency with State and local plans, as well as how the projects address the MTP or State transportation goals.
- Involve requests for a wide variety of project funding such as transit improvements and highway reconstruction.
- Counties have the opportunity to develop a Priority Letter every year, typically in the spring before the draft CTP is developed.



State Funding

- The source of a majority of "State" funding for transportation needs in Maryland is the Transportation Trust Fund (TTF) comprised of:
 - Federal-aid, vehicle titling tax, motor fuel tax, motor vehicle registration and fees, operating revenues, bond sales, and corporate income tax.
 - o TTF is separate from the State's General Fund.
 - Constitutional amendment in 2014 to create a "lock-box" on the TTF for transportation funding.

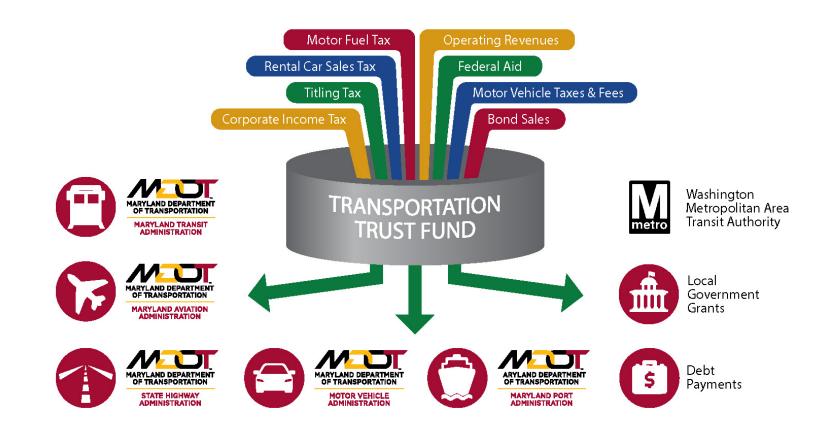


State Funding

- TTF allows MDOT to direct resources to priority projects statewide and strategically allocate State funding to maximize federal funding.
- TTF allows transportation projects to be programmed based on when the funding is needed and available.
- MDTA is a separate toll revenue bonding capacity for those projects.

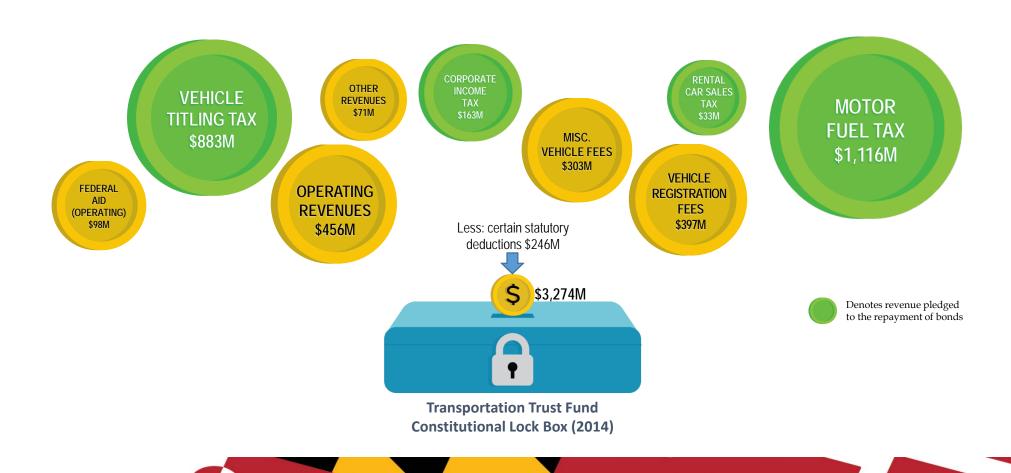


How the Trust Fund Works





Sources of Transportation Funds (FY 2019)





State Funding Consolidated Transportation Program

- MDOT's fiscally constrained 6-year capital budget for all State major and minor transportation projects.
- For a State project to be implemented, it must appear in the State CTP.
- MDOT works with residents, businesses, local jurisdictions, and local and state elected officials to include projects into the CTP that preserve investments, enhance transportation services, and improve accessibility throughout the State.



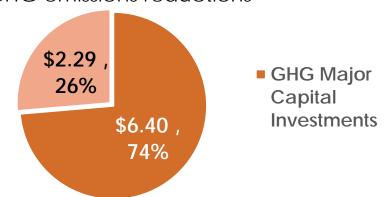
2018-2023 CTP GHG Emissions Mitigating Investments

MDOT estimates that 43
 percent (approximately \$6.4
 billion) of the total \$14.8 billion
 six-year CTP (FY 2018 – 2023)...
 is associated with investments that
 could reduce GHG emissions by 2020
 and beyond



Total funding for major capital programming is roughly \$8.7 billion, and MDOT is investing nearly three quarters of that funding...

in projects that are expected to result in GHG emissions reductions





State Funding

Consolidated Transportation Program

- Each year, in the fall, the Secretary of Transportation visits each of the 23 counties and Baltimore City to present the draft CTP at the annual Tour meetings to local elected officials & citizens throughout Maryland.
- These meetings by law occur between September 15 and November 15 each year.



State Funding Consolidated Transportation Program

- Projects enter the CTP through the County Priority Letter process or through Statewide priorities, including system preservation and safety, by the proposing entity/jurisdiction.
- Projects are selected by a strategic decision-making process using established priorities and criteria to prioritize programs and projects.
- Once a project has been added to the CTP, it remains in the CTP until it is completed (or removed).



Federal Funding

- In December 2015, the U.S. Congress enacted federal surface transportation authorizing legislation, the FAST Act, which provides transportation infrastructure investments through FFY 2020. Discussion has started on developing a new authorization to continue past FFY 2020.
- The federal Highway Trust Fund does not have enough revenue to support all of the State's needs; therefore, we rely on many opportunities to leverage State investments and ensure projects meet State needs, goals, and priorities.



Federal Funding

- The majority of currently authorized federal funding is being applied toward projects already committed to in the CTP.
- MDOT's six year capital program assumes receipt of federal funds at about existing levels.
- Discretionary grants can provide some funding for specific projects above the "base" formula level of funding (e.g., BUILD and INFRA).



Program Priorities

Customer-focused program priorities from the MTP shape when and if a project or program is funded, and include funding to:

- Facilitate economic opportunity in Maryland
- Provide a safe and secure transportation experience
- Be a good steward of our environment
- Provide exceptional customer service
- Provide an efficient, well-connected transportation experience



Program Priorities

Customer-focused program priorities from the MTP shape when and if a project or program is funded, and include funding to:

- Deliver transportation solutions and services of great value
- Communicate effectively with our customers
- Be a good neighbor
- Be fair and reasonable to our partners
- Use resources wisely



Project/Program Selection Criteria

- Meets all federal and other legal mandates (e.g. TMDL compliance, Positive Train Control (PTC), Federal Aviation Administration (FAA) regulations to maintain airport permits, etc.)
- Supports the MDOT's mission, program priorities, and MTP goals
- Supports State plans and objectives



Project/Program Selection Criteria

- Meets all federal match requirements to maximize federal revenue sources
- Chapter 30 scoring of Construction Projects.
 - The law requires that all projects over \$5M across all phases (CO or D&E) that are transit or highway capacity need to be scored to be considered for funding.



Project/Program Selection Criteria

- Supports existing project commitments and upholds intergovernmental agreements
- Is the single top priority within a local priority letter
- Is consistent with local plans
- Is included in the regional Metropolitan Planning Organization (MPO) long-range plan (if the project is located within an MPO boundary)



Evaluating Performance

- Federal legislation requires the U.S. DOT, in consultation with state, MPOs, and other stakeholders, work to establish national performance measures related to:
 - Pavement conditions, interstate performance, bridge conditions, fatalities and serious injuries, traffic congestion, on-road mobile source emissions, and freight movements on the interstate, etc.



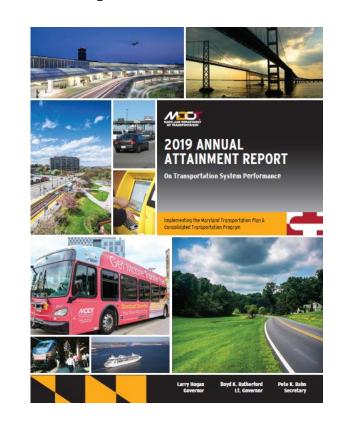
Evaluating Performance

- In 2000, the Maryland General Assembly passed a bill requiring MDOT to develop an Annual Attainment Report (AR) on the Transportation System that:
 - Reports on progress toward achieving goals and objectives of the MTP
 - Establishes indicators and
 - Sets performance targets



What is in the Attainment Report (AR)?

- The Attainment Report (AR) provides an overview of the Maryland transportation system, system investment, mobility and accessibility.
- Through the AR, MDOT assesses progress toward achieving its overarching strategic goals and objectives by aligning performance measures and data with each MTP goal area and objective.
- Submitted in January, 2019 as part of the State Report on Transportation.





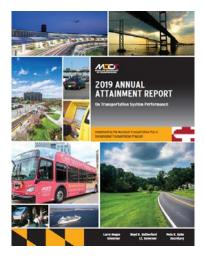
The State Report on Transportation



The State Report on Transportation is submitted annually to the Maryland General Assembly.















Thank you!

Heather R. Murphy Director

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hmurphy@mdot.Maryland.gov

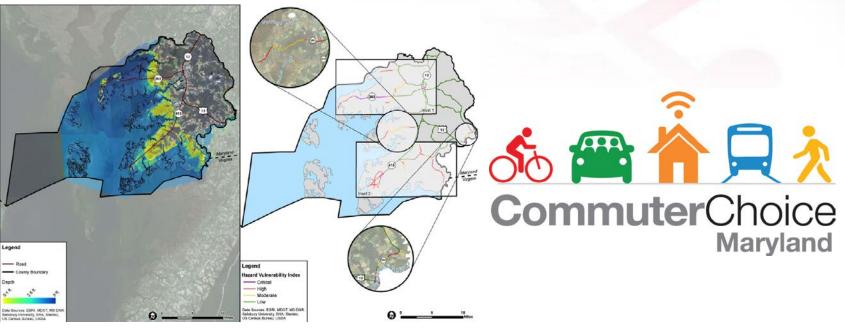
MDOT Leadership Welcome

R. Earl Lewis Jr. - Deputy Secretary
Policy, Planning and Enterprise Services
Maryland Department of Transportation



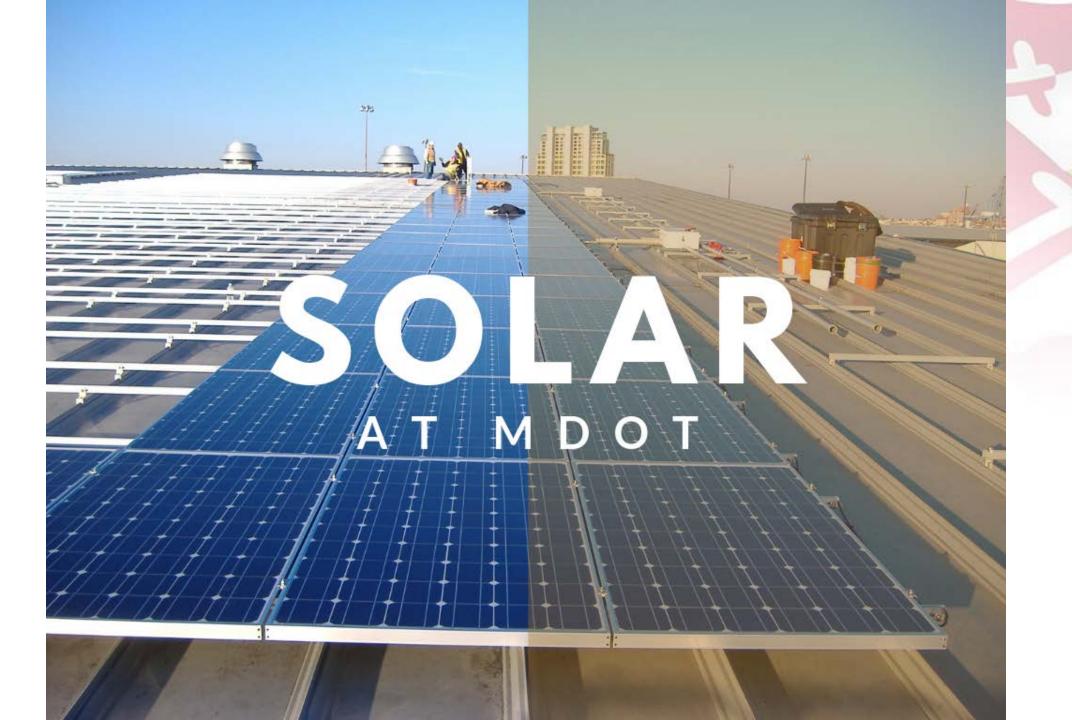
Ignite Presentations





Maryland













LAURA ROGERS
PROGRAM MANAGER
410.865.1026
LROGERS1@MDOT.MARYLAND.GOV



MDOT Highway Resiliency

Elizabeth Habic

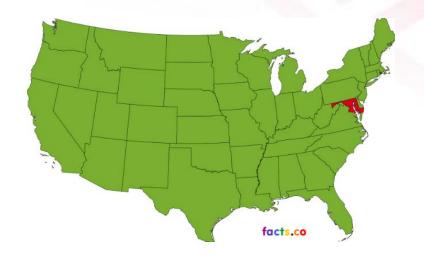
Office of Planning and Preliminary Engineering May 6, 2019



Maryland Overview

Maryland:

- Atlantic Ocean and Chesapeake Bay
- 7,719 miles of shoreline
- Coastal in the East and Appalachian Mountains in the West
- Ranked 42nd in Area (12,407 sq. mi)
- Ranked 19th in Population (6,006,401)
- Average annual temperature 55.1°F
 - Summer average 80°F
 - Winter average 20°F
- Increases in temperature, precipitation intensity/frequency, and sea level change



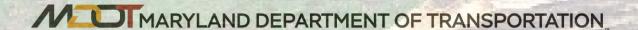
MDOT SHA Resilience Pilot Studies

2014 - Climate Change Adaptation Plan with Detailed Vulnerability Assessment

Methodology for Vulnerability Assessments (both linear and bridges)
Analysis of Risk using the Hazard Vulnerability Index

2019 - Integrating Extreme Weather and Climate Risk into MDOT SHA Asset Management and Planning

Indicator evaluation
Statewide bridge vulnerability assessment
Asset Management application



Regulations and Legislation

Asset Management Rules 23 CFR Parts 515 & 667

State DOTs must develop risk-based asset management plans accounting for risks from climate change and extreme weather Review for repeatedly damaged facilities due to emergency events

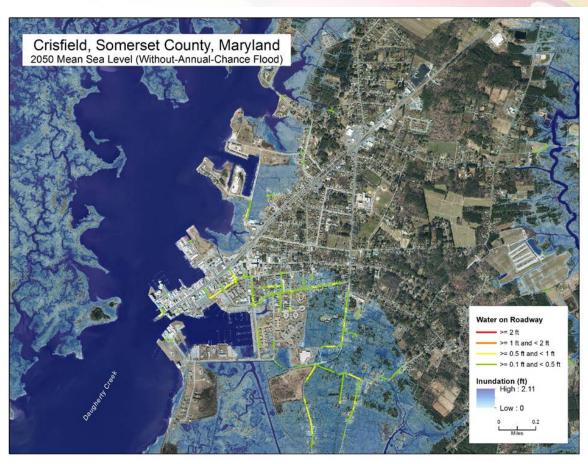
Maryland CoastSmart Legislation

HB 0615

Requires 2-3 ft. freeboard for buildings in flood hazard area Guidance developed for buildings

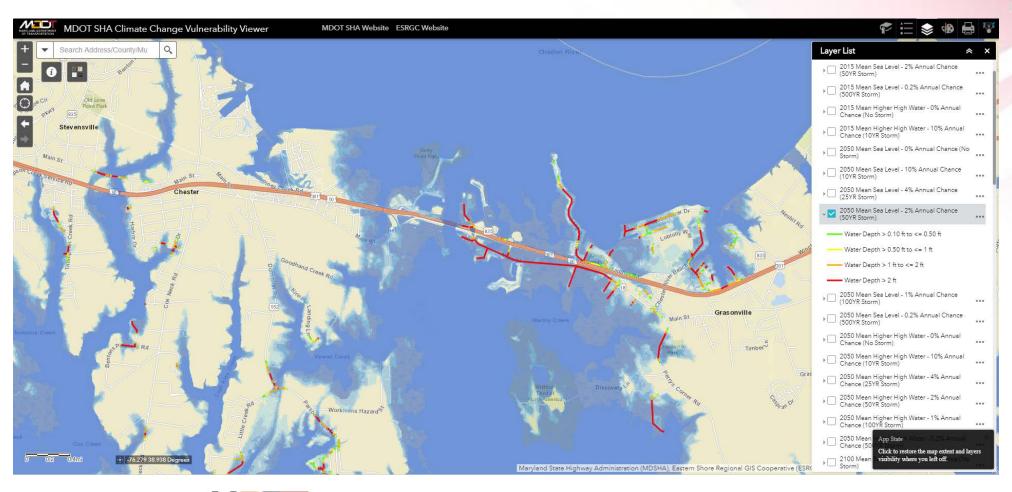
SB1006/HB1456

Requires higher freeboard and includes highway facilities Guidance to be developed





Climate Change Vulnerability Viewer



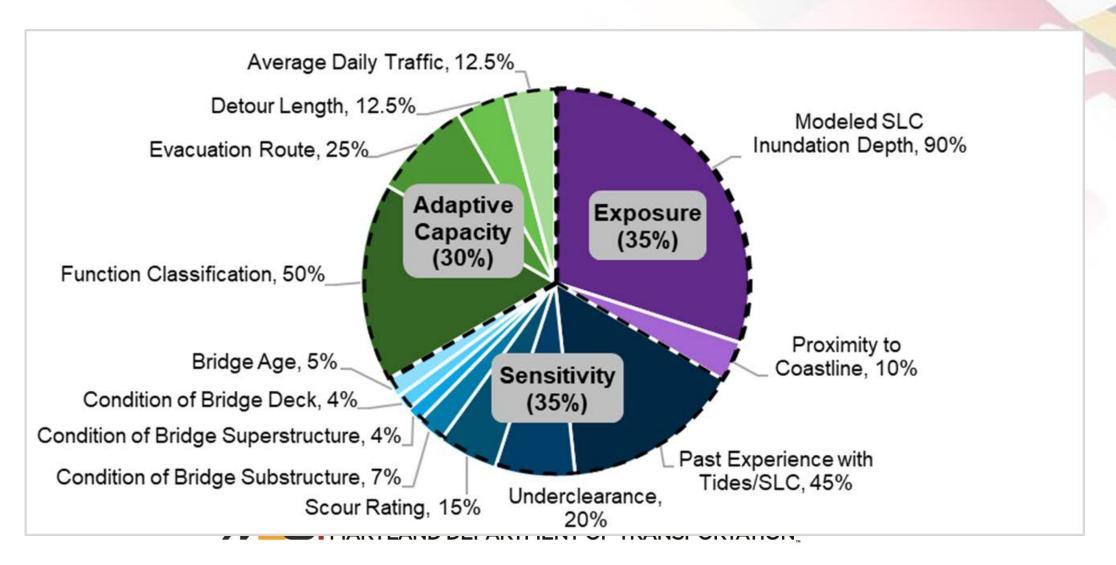
Crisfield Maryland



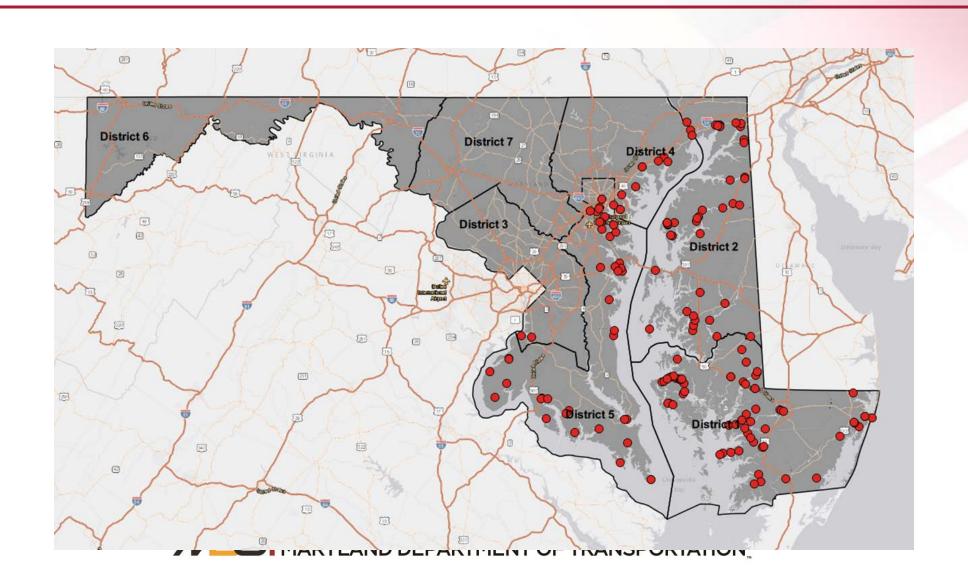
City of Crisfield Facebook Page (https://www.facebook.com/pages/City-of-Crisfield)
Tony Laird drone footage

MDOT SHA Climate Change Vulnerability Viewer

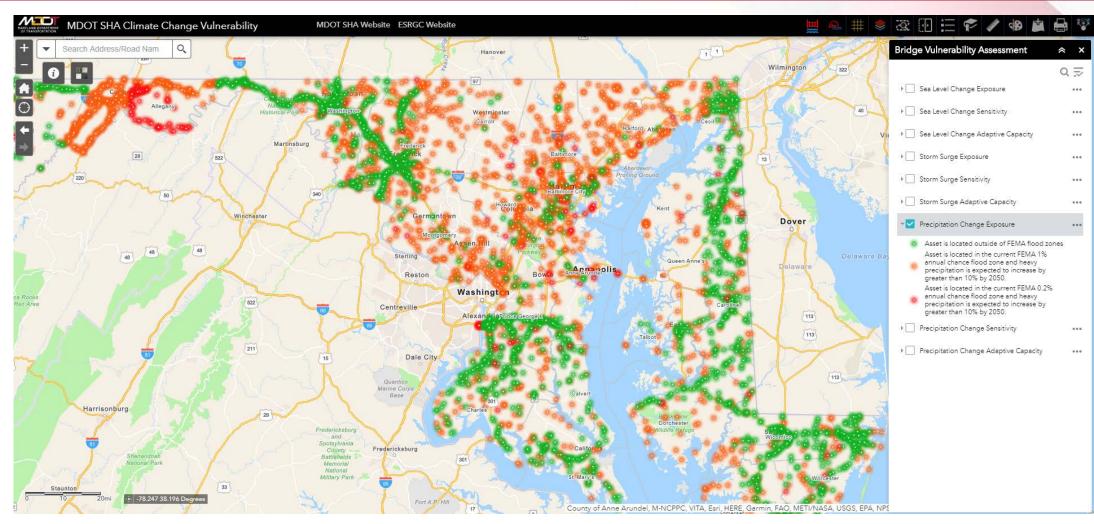
Vulnerability Assessment Scoring Tool Bridge Vulnerability to Sea Level Change



Bridge Vulnerability to Storm Surge - VAST≥3



Bridge Exposure to Precipitation









Amazon

What is Commuter Choice Maryland?

- COMMUTER CHOICE MARYLAND promotes alternative options to driving alone to work such as public transportation, ridesharing, vanpooling walking, biking, teleworking, walking, biking, teleworking, and flexible work schedules.
- Help reduce congestion, conserve energy, protect the environment and facilitate economic opportunity



MISSION STATEMENT

"The Maryland Department of Transportation is a customer-driven leader that delivers safe, sustainable, intelligent, and exceptional transportation solutions in order to connect our customers to life's opportunities."



Program Services

For Employers

- Provide ongoing assistance to participating employers in implementing commuter benefits programs and in reporting for the Maryland Commuter Tax Credit
- Deliver webinars and targeted materials and communications that provide assistance with implementing a commuter benefits program
- Provide up-to-date information on commuter benefit options and the Maryland Commuter Tax Credit
- Provide marketing materials and information on employee commute options

For Commuters

- Provide online and printed resources on transportation options
- Promote the use of Guaranteed Ride Home (where applicable)
- Conduct select outreach to commuters at events to increase their knowledge and comfort-level with using transportation options

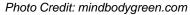


What's in it for you when you claim the Maryland Commuter Tax Credit?

Employers may claim a tax credit for 50 percent of the eligible costs of providing commuter benefits up to a maximum of \$100.00 per participating employee per month.

The tax credit can be taken against the state personal income tax, corporate income tax or the insurance premium tax.







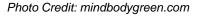


What's in it for you when you claim the Federal Tax Credit?

O In 2019, up to \$265 per month can be taken out of employee paychecks pretax or directly subsidized by the employer to pay for transit or vanpool expenses.









Guaranteed Ride Home (GRH)

What is GRH?

Registered Commuters can qualify for up to four free ride home a year if they carpool, vanpool, take transit, bike or walk to work at twice a week.

What qualifies for free ride?

Event of personal or family illness, emergency, or unscheduled overtime.



Where can I get more information?

Visit:

CommuterChoiceMaryland.com
CommuterConnections.org





What are Benefits of Participation?

- Environmental Benefits
- O Congestion Relief
- Save money & Improve your bottom line
- Retain and Attract top talent
- Stress Free Commute= Happy Employee





Webinar: Get in the Know of the Business Benefits of Bike Friendly Workplaces

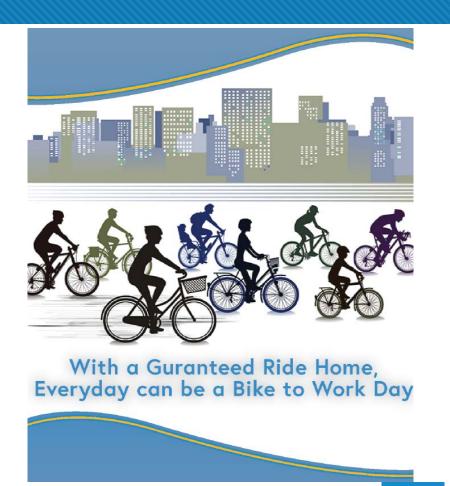
Date & Time:

May 22, 2019

from 11:00 AM- 12:00 PM

Register At:

CommuterChoiceMaryland.com





We Are Always Here to Help!



Commuter Choice Maryland 410-865-1100

commuterchoice@Mdot.Maryland.gov

CommuterChoiceMaryland.com

Employer Video: https://youtu.be/ruDzLipJK-Y

Commuter Video: https://youtu.be/VecL9C6nYeU



The Role of Transportation in Reducing Maryland's GHG Emissions

Colleen Turner - Assistant Director, Office of Planning and Capital Programming Maryland Department of Transportation
May 6, 2019



Presentation Outline

MDOT's GGRA Story

What we have accomplished since 2008

Transportation and Climate Change 101

The fundamentals for reducing GHG emissions from transportation

Trends – Opportunities and Challenges

How transportation is changing and will change through 2030 and beyond

• The 2030 Picture

What can the transportation sector achieve and how much will it cost

Next Steps

Our focus in 2019 and how can you help

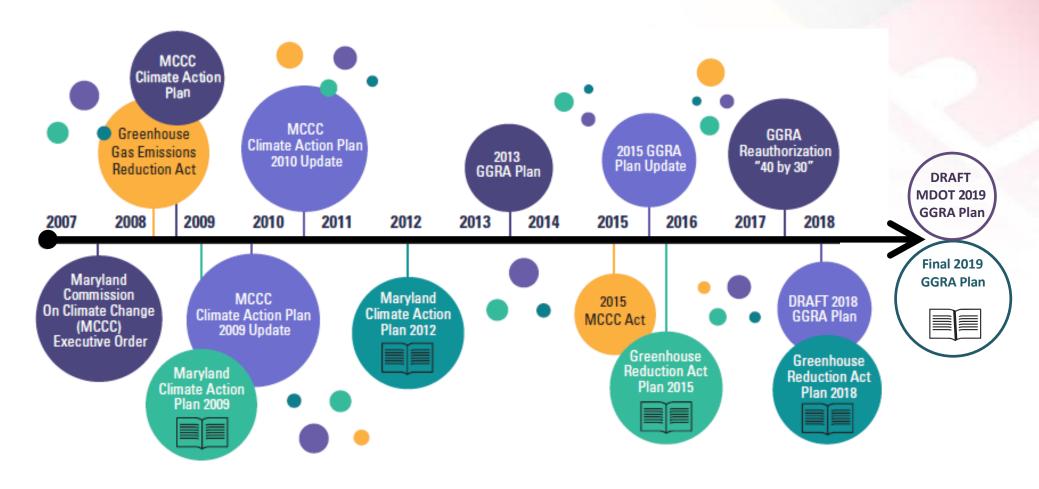
MDOT's GGRA Story

Our commitment to GHG mitigation and climate change adaptation and recent success stories



MDOT's GGRA Story

Coordinated planning and analysis for over 10 years



Transportation and Climate Change 101

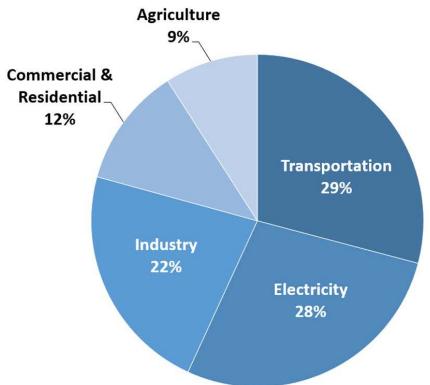
The basics of MDOT's approach to mitigating GHG emissions



GHG Emissions by Sector

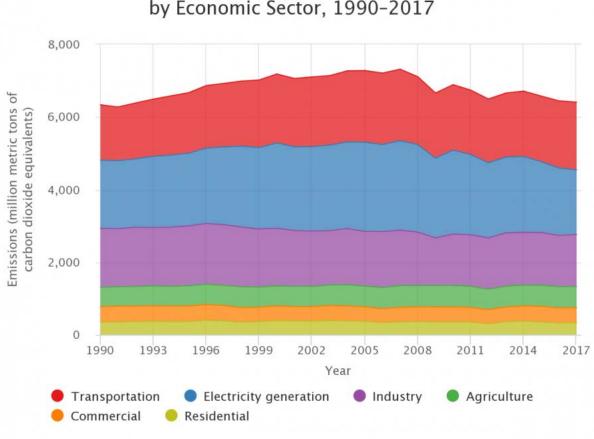
Transportation's share increasing relative to other sectors





U.S. Environmental Protection Agency (2019). Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990-2017





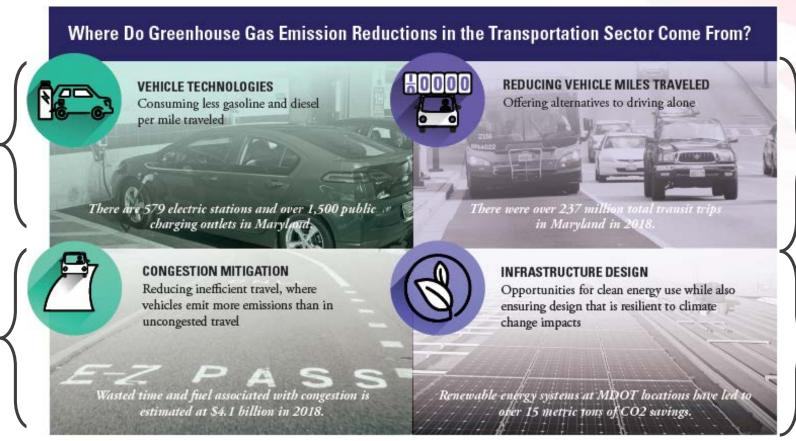
Source: U.S. EPA's Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990-2017. https://www.epa.gov/ghgemissions/inventory-us-greenhouse-gas-emissions-and-sinks



MDOT's Approach to Reduce GHG Emissions

New vehicle technologies could reduce GHG emissions by 34% through 2030

Vehicle operating at 25 mph emits 25% more than one operating at 50 mph



As the fleet becomes more efficient, VMT strategies are less effective at reducing GHGs

Solar systems on MDOT properties reduce energy use

Trends - Opportunities and Challenges

Economic, technology, development, and demographic trends create both challenges and opportunities for reducing GHG emissions from transportation



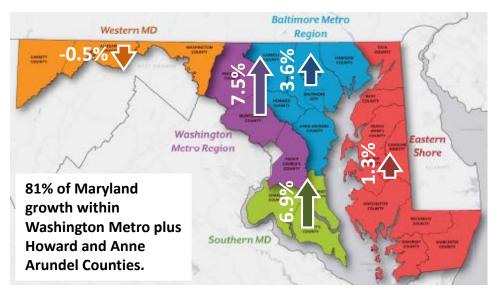
The Maryland Context

Travel demand follows economic trends

6.05 million people

#19 in US by population #5 in density

2010 to 2017 Growth = 4.8%

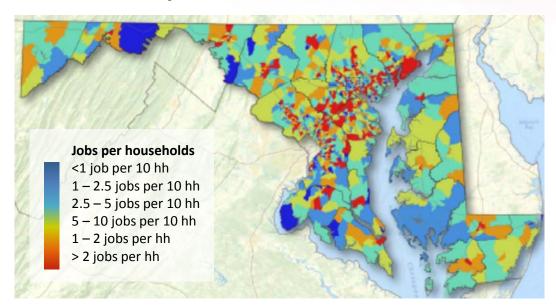


3.23 million civilian jobs in 2018 5% growth since 2010

Maryland's Gross State Product increased from \$242.3 billion in 2000 to \$329.1 billion in 2015.

Labor force participation rate has stayed between 65% and 70% since 2007. It currently stands at 68.4%, 5% above the national average.

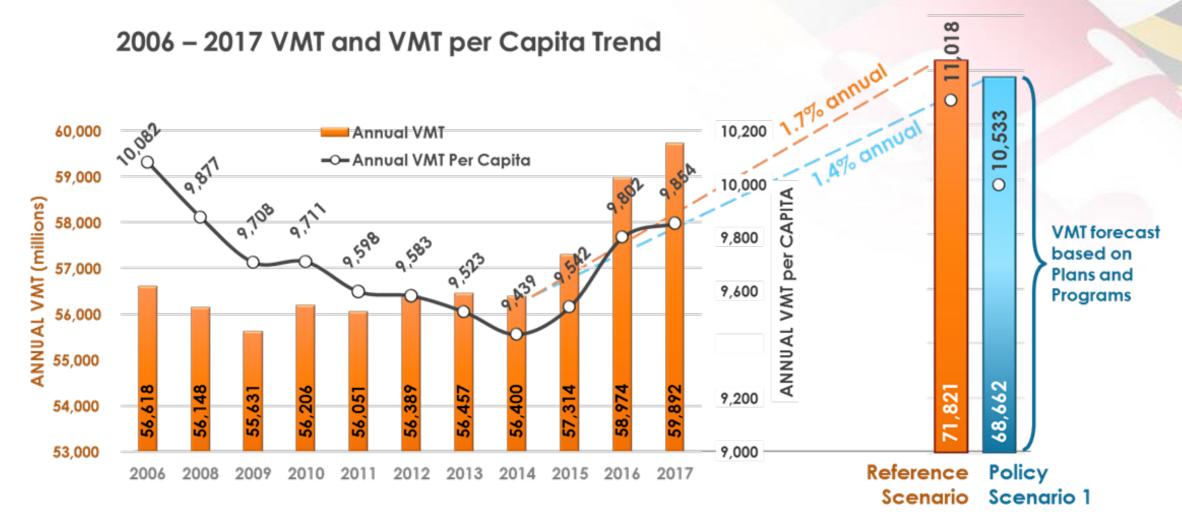
Maryland Jobs and Households





Economic Growth and Travel Demand

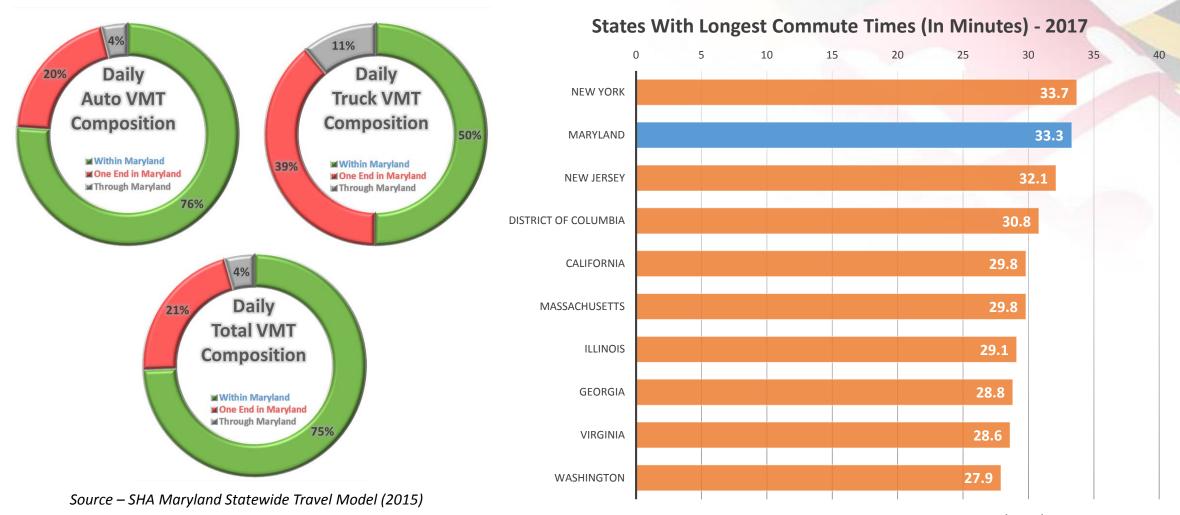
Strong Economies Require Mobility





VMT in Maryland

Our Economy and Location Bring Unique Challenges



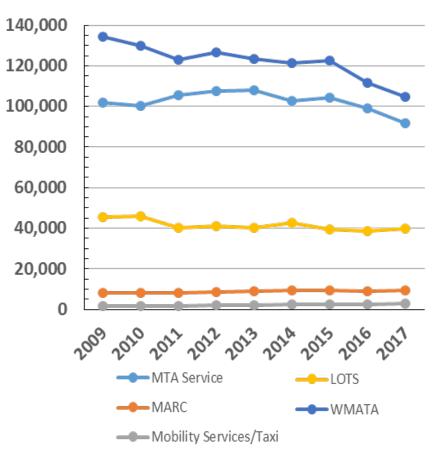
Source – U.S. Census American Community Survey Estimates (2017)



The Role of Public Transportation

Realities and Opportunities to Reducing GHG Emissions

Annual Ridership (1,000s)

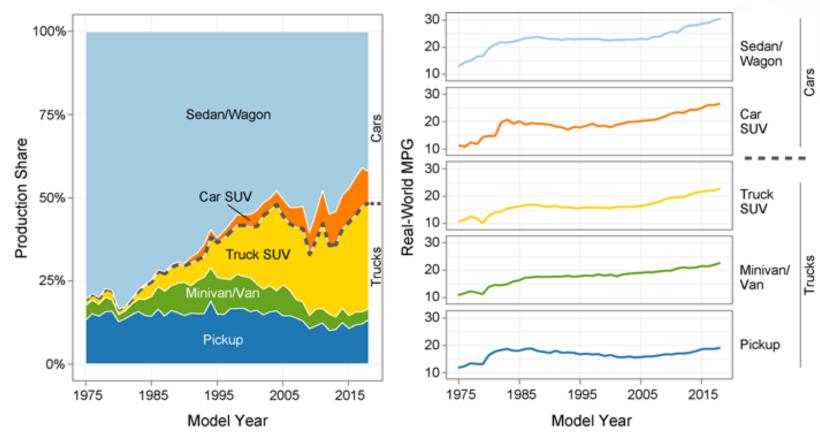


- Average annual growth rate in MTA service revenue vehicle miles from 2006 to 2017 was 3.1%, while ridership declined over that same period.
- MD is #5 in transit commute mode share (9%) behind only IL, MA, NJ, NY
- Over the last 10 years, the share of the capital budget committed to MTA and WMATA has steadily increased from 29.6% in 2006 to 33.1% in 2016
- The percent of transit customers within bike or walk distance of fixed route transit has increased from 49% in 2010 to over 53% in 2018
- Transit operating cost per revenue mile continues to increase, with a 25% increase in cost since 2013



Consumer Preference

Increasing share of SUVs, vans, and pickups all with lower average real world MPG, represent over 60% of the MY 2018 market

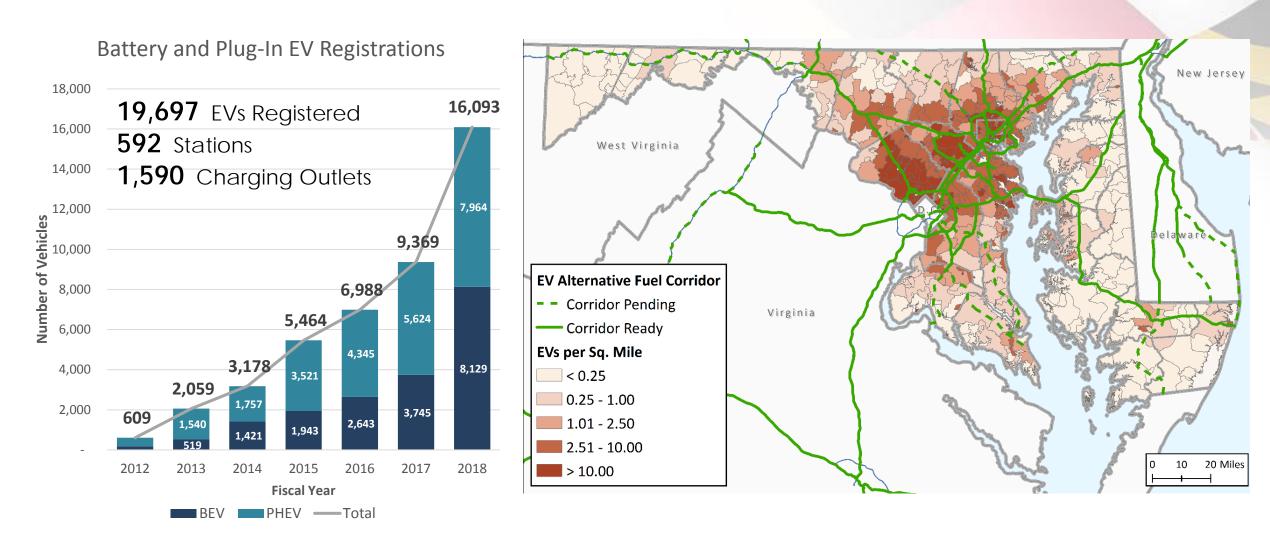


While the share and diversity of new, efficient technologies are increasing, some benefits are being offset by the market shift away from cars

Source: US EPA Automotive Trends Report

MARYLAND DEPARTMENT OF TRANSPORTATION

Electric Vehicles





Highway Congestion

Inefficiencies in Transportation Increase GHG Emissions

- Over 86 million annual hours of delay on the MDOT highway network translating to over \$4.1 billion in wasted time and fuel
- 19% of freeway VMT and 29% of arterial VMT operate in congested conditions during the PM peak hour

MDOT SHA's CHART incident management program saved motorists \$1.465 billion in user costs and helped reduce delays by 38.6 million vehicle hours in CY 2017.

MDTA's electronic toll transactions increased from 79% of all transactions in 2015 to 83% in 2018.

MDOT SHA is developing
Transportation Systems
Management and
Operations (TSMO)
solutions that provide
active traffic management
and integrated corridor
management capabilities



Washington Area Traffic Relief Plan

TRAFFIC RELIEF PLAN

The largest initiative in the Traffic Relief Plan will evaluate transformative solutions to address congestion on I-270 and I-495.

- Top 5 highest volume highway sections in Maryland are within program area
- Today, on average, severe congestion lasts for 7 hours each day on I-270 and 10 hours each day on I-495
- Many sections experience speeds less than
 15 mph under existing conditions and traffic is expected to deteriorate

Congestion Benefits

- All alternatives are projected to reduce delay by 20% or more compared to the No Build condition
- Equates to projected daily fuel savings of about 19,000 gallons

Alternatives	Delay Reduction vs. No Build	
	AM Peak	PM Peak
2040 No Build	0%	0%
Alternative 5	20%	22%
Alternative 8	24%	33%
Alternative 9	34%	33%
Alternative 10	35%	35%
Alternative 13B	27%	22%
Alternative 13C	26%	35%

^{*}Source: VISSIM Simulation Model. Values reflect delay in all lanes (GP & HOT/ETL) in the year 2040, and also include interchange ramps and junctions.

Legend

> 30% decrease in average delay

20% - 25% decrease in average delay

25% - 30% decrease in average delay

< 20% decrease in average delay</p>

Source: MDOT Workshop Spring 2019 Presentation



The New Mobility Future

The opportunities from CAVs, new modes, and drones

Connected and automated vehicles (CAVs) are likely to transform personal and freight travel





New fuels, vehicle ownership models, and modes of transportation are emerging and reshaping choices and preference, fueled by private sector innovation



Image Source: Shared Mobility News https://www.sharedmobility.news/

Unmanned aerial vehicles are a promising tool for transportation system management, package delivery, and even people movement

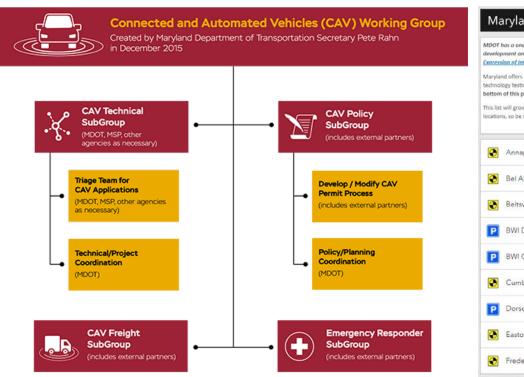


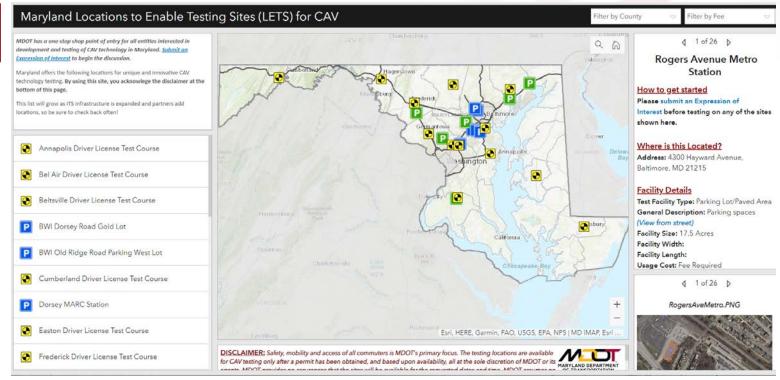




What Are We Doing? MDOT Actions Positioning Maryland as a Leader

- > Key role as facilitator, policymaker, and regulator.
- MDOT CAV Strategic Plan
- Maryland Locations to Enable Testing Sites (LETS) for CAV







The 2030 Picture

Where will current trends takes us through 2030, and if the best-case outcomes are achieved, how far could we reduce emissions from transportation



The MDOT Scenario Process

The Careful and Evidence Driven Approach to 2030

REFERENCE CASE

Current VMT growth trend through 2030

Existing Federal GHG emission standards (light duty vehicles and medium/heavy-duty trucks)

Electric Vehicle market share consistent with meeting ZEV Mandate

"On-the-books"

POLICY SCENARIO 1

Funded and committed transportation projects, programs, and initiatives through 2030

Enhanced ZEV market share with a regional clean lowcarbon fuel standard **Emerging & Innovative**

POLICY SCENARIO 2

Expanded and accelerated traditional and emerging MDOT programs (unfunded)

New and innovative transportation strategies, partnerships, and technologies **Market Pricing**

POLICY SCENARIO 3

Implement a market driven pricing approach (beyond current motor vehicle fuel taxes) to enhance revenue for transportation and change travel behavior

Fully funded for implementation by 2030

Partially funded or unfunded for implementation by 2030

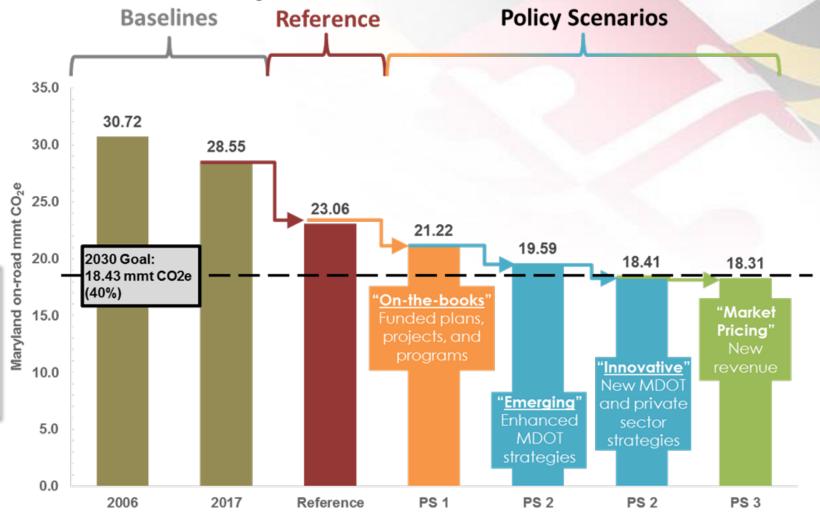


Policy Scenario Results

Can Transportation Make it to 40 by 30

Funded plans, projects, and programs plus meeting Federal standards and ZEV Mandate goals...

Approaches a 31% CO2e reduction from 2006 by 2030

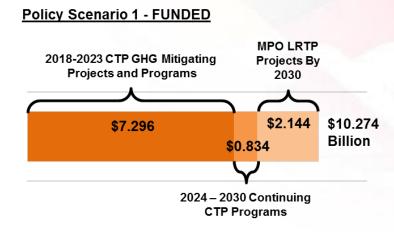




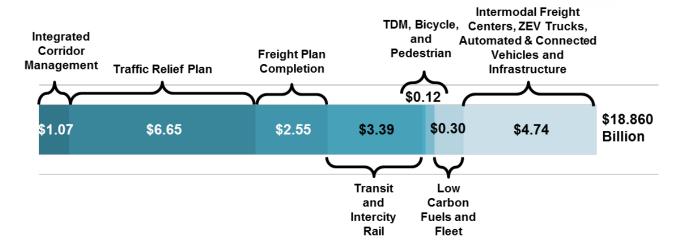
Costs and Cost Effectiveness Our Funding Need and the GHG Return on Investment

➤ Estimated \$10.2 billion programmed or planned toward GHG supportive projects through 2030

➤ Up to \$18 billion more needed to implement suite of emerging and innovative strategies through 2030



Policy Scenario 2 - UNFUNDED





What Would It Take?

Realities and What We Can and Can't Control

Challenges

- Financial
- Technological
- Policy
- Resource / Regulatory Feasibility

Uncertainties

- Economic shifts
- Travel and energy costs
- Disruptive changes in travel choices induced by technology or public behavior

Robust and resilient strategies
Capitalize on technology and new partnerships
Establish policy and programs that foster innovation

Co-benefits and Economic Impacts

Environmental Co-benefits

Public Health

Equity

Economic Vitality

Next Steps

The 2019 Plan, A Look Toward 2050, and How You Can Continue to Help



Focus Areas for 2019

- > 2019 GGRA Plan and MDOT Report Publication
- > EVIC
 - Strategic Planning
 - Enhanced Communications
- > Transportation Climate Initiative
- ➤ Continued participation in MCCC
- > VW Settlement Implementation

Success Stories

- MDOT SHA improved 93.9 directional miles for bicycle access in FY 2017 and another 62.5 miles in FY 2018
- MDOT MAA procured 20 60' articulated Shuttle Buses powered by Clean Natural Gas (CNG) for service between the BWI Marshall Airport terminal and the Consolidated Rental Car Facility
- MDOT MPA reduced emissions by 19% between 2012 and 2016 while at the same time increasing cargo throughput by 10%
- MDOT MPA continues to replace more than 173 dray tucks through USEPA's DERA grant and helped Canton Railroad install idle-reduction technology in six switcher locomotives
- MDOT SHA's CHART reached a milestone of one million responses (since 1995) Saved motorists \$1.465 billion in user costs and helped reduce delays by 38.6 million vehicle hours in CY 2017
- > FY 2018-FY 2023 CTP set aside \$3.310 billion for transit projects that will increase transit reliability and contribute to emissions reductions
- ➤ In FY 2018, approximately 29,000 jobs were supported in Maryland by MDOT, an increase of more than 3,400 jobs over FY 2017



QUESTIONS?

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